

## Order Delegated MI from Calyx PATH



1. Select a loan from your **Pipeline**.
2. Go to the Mortgage Insurance Order screen by clicking **Interfaces** on the top navigation bar and selecting **Mortgage Insurance**.

Loans **116074—Arch Test X**

Production Lock Compliance Conditions Documents **Interfaces** Messages

Summary Credit AUS Disclosures **Mortgage Insurance**

3. Set the **MI Provider** to **Arch MI**.
4. Select **Delegated Order** as the **Request Type**.

calyx performance delivered

Loans **116074—Arch Test X** Arch MI Support ( Arch M

Production Lock Compliance Conditions Documents **Interfaces** Messages

Summary Credit AUS Disclosures **Mortgage Insurance**

MI Provider **Arch MI** Premium Plan **Deferred Monthly** Rate Quote Number

Request Type **Delegated Order** Renewal Type **Constant** MI Certificate Number

Update Password  MI Coverage **12%** Copy MI Data to Loan

Vendor Specific Coverage Requirements  Paid By **Borrower** Message to MI Provider

MI Program

Special Program

Refundable

**Documents**  Document Name

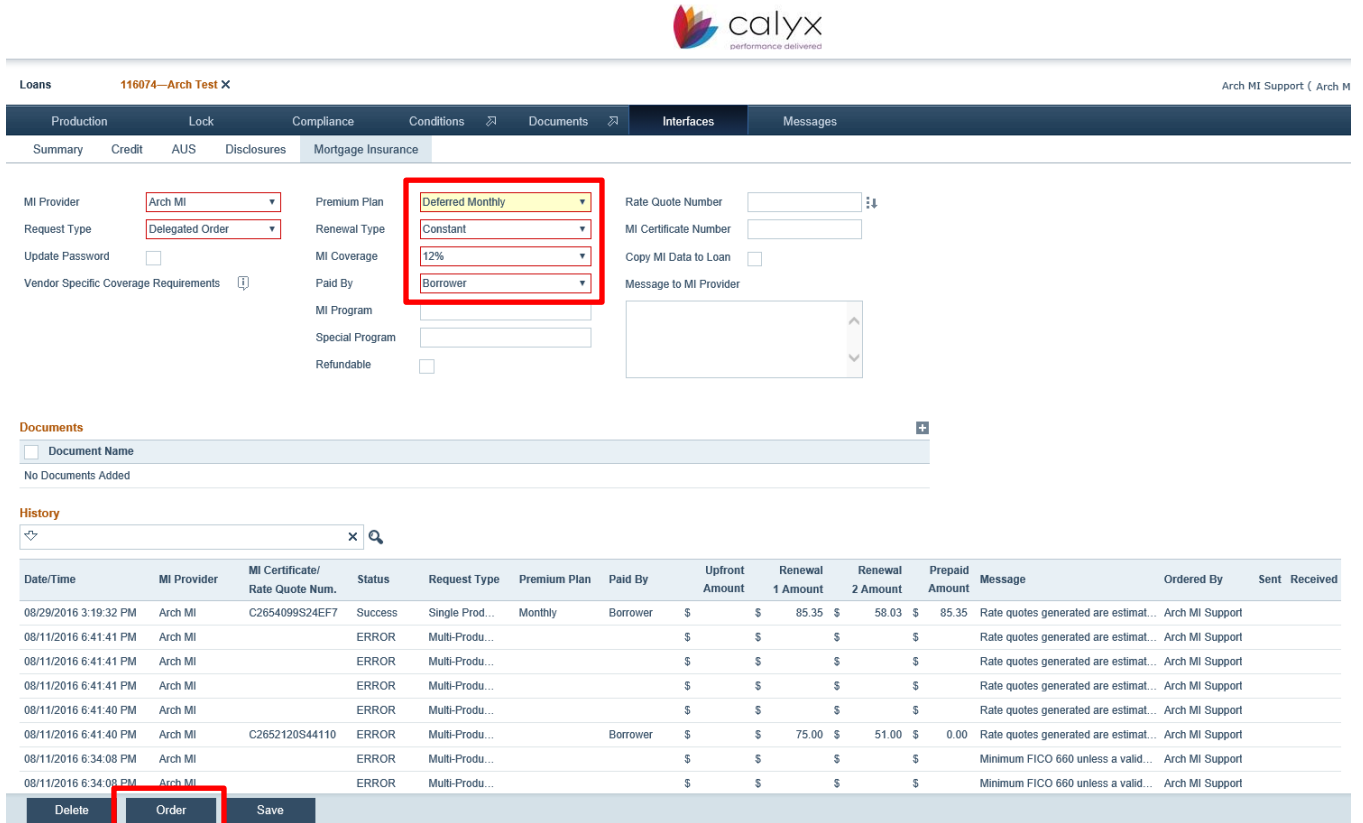
No Documents Added

**History**

Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
08/29/2016 3:19:32 PM	Arch MI	C2654099S24EF7	Success	Single Produ...	Monthly	Borrower	\$	\$ 85.35	\$ 58.03	\$ 85.35	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:41 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:41 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:41 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:40 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:40 PM	Arch MI	C2652120S44110	ERROR	Multi-Produ...		Borrower	\$	\$ 75.00	\$ 51.00	\$ 0.00	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:34:08 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Minimum FICO 660 unless a valid...	Arch MI Support		
08/11/2016 6:34:08 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Minimum FICO 660 unless a valid...	Arch MI Support		

Delete Order Save

- Provide the MI Payment Plan information. The required fields are circled in red:
  - Premium Plan:** Choose Deferred Monthly for EZ Monthly.
  - Renewal Type.**
  - MI Coverage.**
  - Paid By.**
  - Special Program** (for example, EZD-HFA, HomeReady®, if applicable).
- Click the **Order** button to send the loan data to Arch MI.



The screenshot shows the Calyx system interface for loan management. The top navigation bar includes tabs for Production, Lock, Compliance, Conditions, Documents, Interfaces, and Messages. The main content area is titled "Loans" and shows details for loan "116074—Arch Test X".

The "Mortgage Insurance" section contains the following fields:

- MI Provider: Arch MI
- Request Type: Delegated Order
- Update Password:
- Vendor Specific Coverage Requirements:
- Premium Plan: Deferred Monthly
- Renewal Type: Constant
- MI Coverage: 12%
- Paid By: Borrower
- MI Program:
- Special Program:
- Refundable:
- Rate Quote Number:
- MI Certificate Number:
- Copy MI Data to Loan:
- Message to MI Provider:

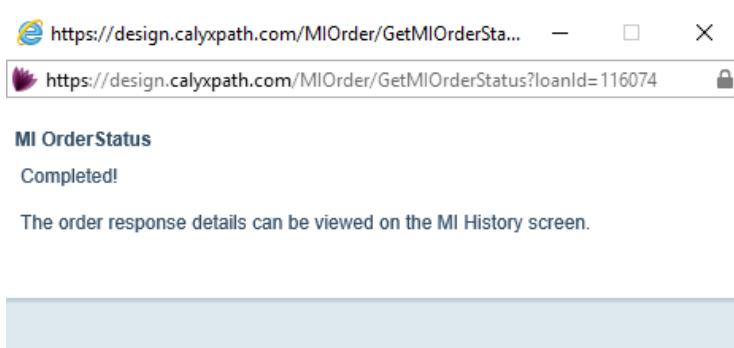
The "Documents" section shows "No Documents Added".

The "History" section contains a table with the following data:

Date/Time	MI Provider	MI Certificate/Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
08/29/2016 3:19:32 PM	Arch MI	C2654099S24EF7	Success	Single Produ...	Monthly	Borrower	\$	\$ 85.35	\$ 58.03	\$ 85.35	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:41 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:41 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
08/11/2016 6:41:41 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Rate quotes generated are estimat...	Arch MI Support		
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08/11/2016 6:34:08 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Minimum FICO 660 unless a valid...	Arch MI Support		
08/11/2016 6:34:08 PM	Arch MI		ERROR	Multi-Produ...			\$	\$	\$	\$	Minimum FICO 660 unless a valid...	Arch MI Support		

At the bottom of the history table, there are three buttons: "Delete", "Order", and "Save". The "Order" button is highlighted with a red box.

- The **MI Order Status** window will let you know when the request has been processed.



The screenshot shows a web browser window with the URL <https://design.calyxpath.com/MIOrder/GetMIOrderStatus?loanId=116074>. The page content is as follows:

**MI Order Status**  
**Completed!**  
 The order response details can be viewed on the MI History screen.


8. The MI Order will appear In the **History** section. Click the **paper clip** in the Received column.

Documents ✕

Document Name

No Documents Added

**History**

Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
05/27/2020 4:38:02 PM	Arch MI	22963069	Success	Delegated...	Deferred Mont...	Borrower	\$	\$	14.25 \$	12.75 \$	We're pleased to inform you that y...	Arch MI Support		

9. View the **Certificate of Insurance**.


**Quick View** ✕

**Description:**

**Status:**

◀ Prev 1 / 1 Next ▶

## Commitment and Certificate of Insurance



Arch Mortgage Insurance Company  
(herein "the Company")

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<p>Please deliver to</p> <p>Insured Customer Arch MI CU Test Branch (ACU) April 2018</p> <p>Borrower Name(s) Sam Smith</p>	<p><b>MI Master Policy #</b> 21000-1-0 <b>Insured Loan #</b> 1234</p> <p>Customer Address 3003 Oak Rd Walnut Creek, CA 94597</p> <p>Property Address 4905 Rossmoor Dr Louisville, KY 40219</p>
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<p><b>Certificate #</b> 22963069</p> <p>Commitment Term 4 Months</p> <p>Base Loan Amount \$90,000</p> <p>Financed Premium Amount N/A</p> <p>Total Loan Amount \$90,000</p> <p>Sales Price \$100,000</p> <p>Appraised Value \$100,000</p> <p>Subordinate Financing Amount N/A</p> <p>Submission Type Delegated</p> <p>Fannie Mae DUE Response</p> <p>Freddie Mac LPA® Response</p> <p>Qualifying Debt Ratio 2.03%</p> <p>Calculated LTV/CLTV 90.00%</p> <p>Plan LTV 85.01% - 90.00%</p> <p>Coverage % 12%</p> <p>Payment Plan EZ Monthly<sup>SM</sup></p> <p>Initial Premium \$14.25 **</p> <p>KY State Tax \$ 0.26</p> <p>Louisville-Jefferson Muni Prem Tax \$ 0.71</p> <p>Total \$15.22</p>	<p>Commitment Effective 5/27/20</p> <p>Commitment Expiration 9/27/20</p> <p>Loan Term 360 Months</p> <p>Occupancy Owner Occupied</p> <p>Property Type SFD (Single Family Detached)</p> <p>Loan Type Fixed Rate, Fixed Payment</p> <p>Loan Purpose Purchase</p> <p>Loan Representative Score 771</p> <p>Renewal Type Constant</p> <p>Refundability No Refund</p> <p>Premium Paid By Borrower</p> <p>Initial Premium Rate 0.190%</p> <p>KY State Tax Rate 1.800%</p> <p>Louisville-Jefferson Muni Prem Tax Rate 5.000%</p> <p>Renewal 1 0.190% Through year 10</p> <p>Renewal 2 0.170% Through term</p> <p>Total % Premium &amp; Tax Due 0.2029%</p> <p>Renewal 1 Premium &amp; Tax Due 0.2029%</p> <p>Renewal 2 Premium &amp; Tax Due 0.1816%</p>
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**Premium Due Now \$0.00**

**Endorsements/Special Text** Coverage issued under First Lien Master Policy ARCH 3800.00 (03/20).  
Delegated Underwriting Endorsement ARCH 3800.01 (03/20), Wisconsin Endorsement ARCH 3800.37 WI (03/20).  
\*\*Loan Amount multiplied by Initial Premium % divided by 12 equals Monthly Premium  
Important: Provide Loan Closing and First Payment Dates below to Effect Coverage.

◀ Prev 1 / 1 Next ▶

Review
Detail