

Obtain a Rate Quote from Calyx PATH



- 1. Select a loan from your **Pipeline**.
- 2. Go to the Mortgage Insurance Order screen by clicking **Interfaces** on the top navigation bar and selecting **Mortgage Insurance**.

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Productio	n	Lock	. (Compliance	Conditions	R	Documents	R	Interfaces	Messages
Summary	Credit	AUS	Disclosures	Mortgage Insuran	се					

- 3. Set the **MI Provider** to **Arch MI** on the **Order** tab.
- 4. Select Rate Quote as the Request Type.

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			Error	Non-Deleg	Deferred Mont	Borrower	\$	\$		\$	\$
			Ordered	Non-Deleg	Deferred Mont		\$	\$		\$	\$
08/20/2018 3:52:08 PM Arch MI			Error	Non-Deleg	Deferred Mont	Borrower	\$	\$		\$	\$
08/20/2018 3:51:59 PM Arch MI			Ordered	Non-Deleg	Deferred Mont		\$	\$		\$	\$
10/31/2017 7:08:51 PM Arch MI	99596	6996	Success	Non-Deleg	Deferred Mont	Borrower	\$	\$	75.00	\$ 51.00	\$
10/31/2017 7:08:32 PM Arch MI			Ordered	Non-Deleg	Deferred Mont		\$	\$		\$	\$
10/30/2017 8:02:57 PM Arch MI	00500	6848	Completed	Non-Deleg	Deferred Mont	Borrower	\$	\$		\$	\$
10/30/2017 8:02:13 PM Arch MI	99596		Ordered	Non-Deleg	Deferred Mont		\$	\$		\$	\$



- 5. Provide the MI Payment Plan information. The required fields are circled in red:
 - **Premium Plan**: Choose Deferred Monthly for EZ Monthly.
 - Renewal Type.
 - MI Coverage.
 - Paid By.

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- MI Program (for example, EZD-HFA, HomeReady[®], etc., if applicable).
- 6. Click the **Order** button to send the loan data to Arch MI.

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Summary Cre	dit AUS	Disclosures Morte	gage Insuranc	е						
MI Provider Request Type Update Password Vendor Specific Cove	Arch MI Single Product	Rate Quote Rene MI C : [] Paid MI Pi Spec	nium Plan ewal Type overage By rogram nial Program ndable	Deferred Monthly Constant 12% Borrower HomeReady	/ T	Rate Quote MI Certificati Copy MI Dati Message to	e Number a to Loan		÷+	
Documents Document Nam No Documents Added										
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Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount
08/20/2018 3:54:36 P	M Arch MI		Error	Non-Deleg	Deferred Mont	Borrower	\$	\$	\$	\$
08/20/2018 3:54:27 P	M Arch MI		Ordered	Non-Deleg	Deferred Mont		\$	\$	\$	\$
08/20/2018 3:52:08 P	M Arch MI		Error	Non-Deleg	Deferred Mont	Borrower	\$	\$	\$	\$
08/20/2018 3:51:59 P	M Arch MI		Ordered	Non-Deleg	Deferred Mont		\$	\$	\$	\$
10/31/2017 7:08:51 P	M Arch MI	99596996	Success	Non-Deleg	Deferred Mont	Borrower	\$	\$ 75.00	\$ 51.00	\$
10/31/2017 7:08:32 P	M Arch MI		Ordered	Non-Deleg	Deferred Mont		\$	\$	\$	\$
10/30/2017 8:02:57 P	M Arch MI	99596848	Completed	Non-Deleg	Deferred Mont	Borrower	\$	\$	\$	\$
10/30/2017 8:02:13 P	M Arch MI	•	Ordered	Non-Deleg	Deferred Mont		\$	\$	\$	\$
Delete	Order	Save								



7. The Rate Quote screen will display. Click the Rate Quote Num. associated with your request.

Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount
05/05/2020 3:03:17 PM	Arch MI	C49242211S00824	Success	Single Prod	Deferred Mont	Borrower	\$	\$ 75.00	\$ 51.00	\$

- 8. The Rate Quote Details window will open. The MI Premium rates and amounts returned by Arch MI will be displayed. For the states of Kentucky (KY) and West Virginia (WV), taxes will be displayed.
- 9. Click the paperclip in the Documents Received section to view the Rate Quote Summary document.

Rate Quote Details			
MI Provider	Arch MI	Product Description	BPMI EZ Monthly NonRefundable (Constar
Premium Plan	Deferred Monthly	Rate Quote Number	C49242211S00824
Renewal Type	Constant	MI Taxing Authority	
MI Coverage	12%	МІ Тах Туре	
Paid By	Borrower	MI Tax Percent	
MI Program		MI Tax Amount	\$
Refundable	No		
Without Tax		With Tax	
Upfront Premium %	%	Upfront Premium %	%
Upfront Premium Amount	\$	Upfront Premium Amount	\$
Upfront Premium Term		Upfront Premium Term	
Renewal 1 Rate	0.250000%	Renewal 1 Rate	%
Renewal 1 Amount	\$ 75.00	Renewal 1 Amount	\$
Renewal 1 Term	120	Renewal 1 Term	
Renewal 2 Rate	0.170000%	Renewal 2 Rate	%
Renewal 2 Amount	\$ 51.00	Renewal 2 Amount	\$
Renewal 2 Term	240	Renewal 2 Term	
Prepaid Premium Amount	\$	Prepaid Premium Amount	\$
Prepaid Premium Term	0	Prepaid Premium Term	
Comments from MI Provider		Message to MI Provider	
provided, considering currentl which are subject to change w constitute a contract, binder o coverage. Your actual rate ma submit the loan for issuance o	sed. timates based on the information you y applicable laws, rates and factors, all ithout notice. A rate quote does not agreement to extend insurance y vary. To obtain a final rate, please f an insurance Commitment through yo refault coverage percentages displayed	▲	~
Documents Received		Documents Sent	
Description		Description	
		No Data.	

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x☆Arch MI	[RATESTA
999999999 Ref #: C49242211500824	TEST RATE QUOTE Cannot be used for Pricing	Issued: 05/05/2020 Expires: 08/03/2020
	BORROWER PAID EZ MONTHLY CONSTANT NON-REFUNDABLE RATE SHEET	
	\$75.00 Monthly	
	Initial Rate: 0.25% 1st Renewal Rate	
	0.25% 2nd Renewal Rate 0.17%	
	6	
	QUOTE DETAILS	
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QUOTE DETAILS

	LOAN	P	ROPERTY
Loan Purpose	Purchase	Property Value	\$400,000
Loan Amount	\$360,000	Address	
LTV	90.00%	Property City, State	Tracy, CA
Loan Type	Fixed Rate, Fixed Payment	ZIP Code	95377
Loan Term	360 months	Property Type	SFD (Single Family Detached
Amortization Type		Occupancy	Owner Occupied
Amortization Term	360 months		
AUS Decision	None	BO	RROWERS
Loan Program	None	Number of Borrowers	1
Buydown Percent	Other	Borrower 1 Credit Score	720
MI Coverage	20%	Housing Expense Ratio	20.31%
Origination Channel	Retail	Pricing DTI	20.31%
Premium Financed	No	Self-Employed	No

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ARCH MORTGAGE INSURANCE COMPANY | 230 NORTH ELM STREET GREENSBORO NC 27401 | ARCHMI.COM

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