


## Order Non-Delegated MI from Calyx PATH



1. Select a loan from your **Pipeline**.

Loans 121039—Arch NewTest X | 

Pipeline Sandbox Help

Desk Cabinet Role Desk Role Cabinet

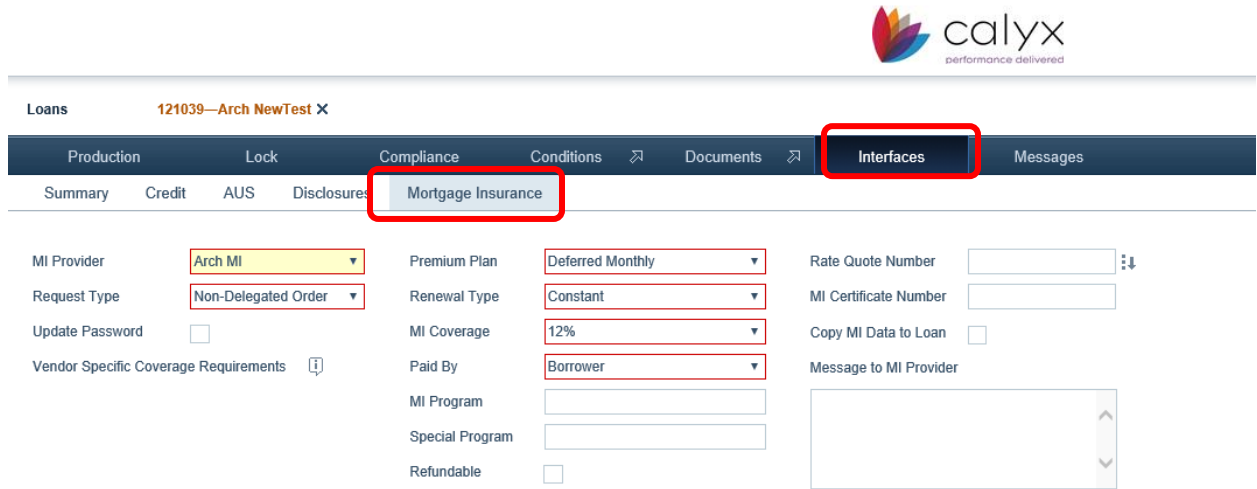
Production (9) All

Loan Number	Message	Borrower	Loan Status	Substatus	Subject Pro...	Property St...	Loan Amount	Note Rate	Loan Type	Loan Purpo...	Lock Expir...
<input type="checkbox"/> 121039		Arch NewTest	Received N...			CA	360,000.00	4.000	Conventional	Purchase	
<input type="checkbox"/> 120958			Received N...				0.00	0.000			
<input type="checkbox"/> 120534		Arch NewTest	Received N...			CA	360,000.00	4.000	Conventional	Purchase	
<input type="checkbox"/> 120532			Received N...				0.00	0.000			
<input type="checkbox"/> 118942		Arch NewTest	Received N...		123 Main St...	CA	360,000.00	4.000	Conventional	Purchase	
<input type="checkbox"/> 116504		John Home...	Application I...		110 Hagerm...	KY	360,000.00	3.275	Conventional	Purchase	
<input type="checkbox"/> 116076		Donald D D...	Application I...		3003 Oak R...	CA	180,000.00	4.000	Conventional	Purchase	
<input type="checkbox"/> 116075		Sam Smith	Application I...		4905 Ross...	KY	90,000.00	3.250	Conventional	Purchase	
<input type="checkbox"/> 116074		Arch Test	Application I...		213 MAIN ST	KY	360,000.00	4.000	Conventional	Purchase	

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New Loan
Import
Download FNM
Copy To Sandbox

- Go to the Mortgage Insurance order screen by clicking on **Interfaces** on the top navigation bar and selecting **Mortgage Insurance**.



Loans 121039—Arch NewTest X

Production Lock Compliance Conditions Documents **Interfaces** Messages

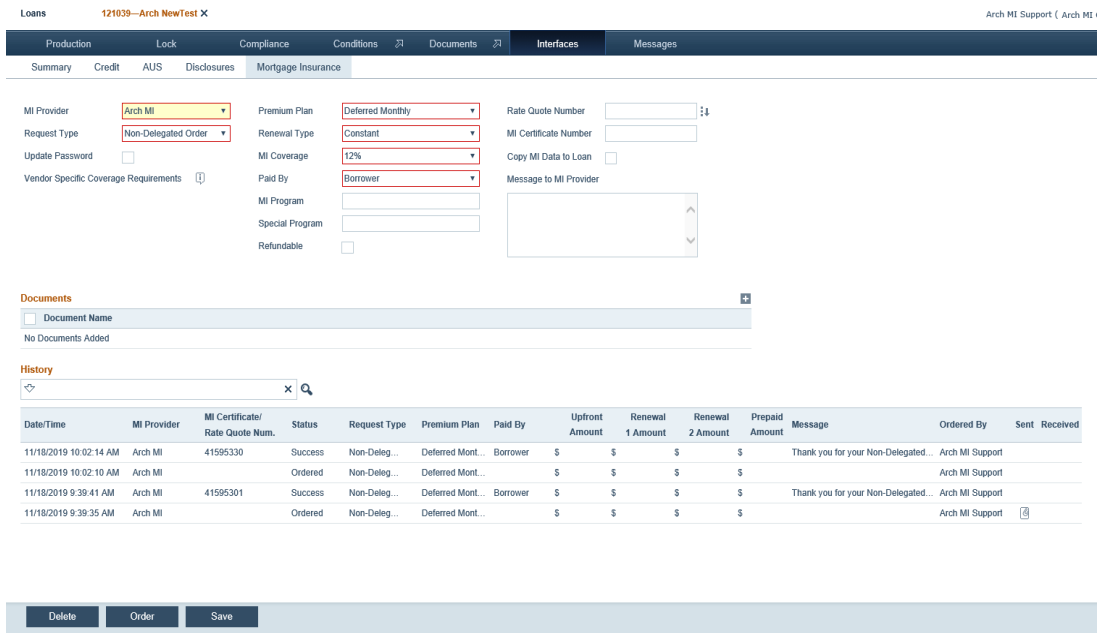
Summary Credit AUS Disclosures **Mortgage Insurance**

MI Provider: Arch MI  
 Request Type: Non-Delegated Order  
 Update Password:   
 Vendor Specific Coverage Requirements: ⓘ

Premium Plan: Deferred Monthly  
 Renewal Type: Constant  
 MI Coverage: 12%  
 Paid By: Borrower  
 MI Program:   
 Special Program:   
 Refundable:

Rate Quote Number:   
 MI Certificate Number:   
 Copy MI Data to Loan:   
 Message to MI Provider:

- Set the **MI Provider** to Arch MI.
- Select **Non-Delegated Order** as the **Request Type**.
- Provide the MI Payment Plan information. The required fields are circled in red:
  - Premium Plan:** Choose Deferred Monthly for EZ Monthly.
  - Renewal Type.**
  - MI Coverage.**
  - Paid By.**
  - MI Program** (for example, EZD-HFA, HomeReady®, if applicable).



Loans 121039—Arch NewTest X Arch MI Support ( Arch MI )

Production Lock Compliance Conditions Documents **Interfaces** Messages

Summary Credit AUS Disclosures **Mortgage Insurance**

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 Request Type: Non-Delegated Order  
 Update Password:   
 Vendor Specific Coverage Requirements: ⓘ

Premium Plan: Deferred Monthly  
 Renewal Type: Constant  
 MI Coverage: 12%  
 Paid By: Borrower  
 MI Program:   
 Special Program:   
 Refundable:

Rate Quote Number:   
 MI Certificate Number:   
 Copy MI Data to Loan:   
 Message to MI Provider:

**Documents**

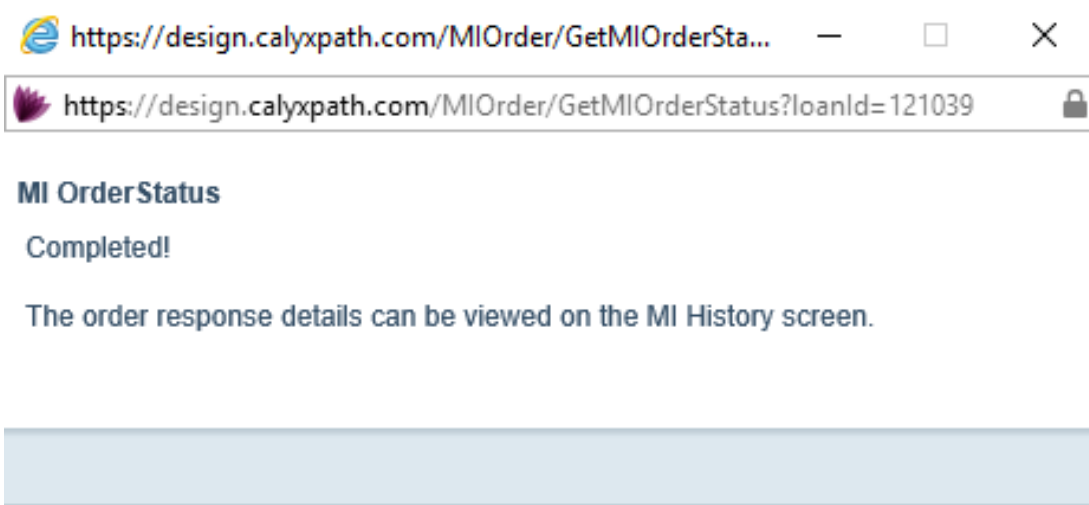
Document Name  
 No Documents Added

**History**


Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
11/18/2019 10:02:14 AM	Arch MI	41595330	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 10:02:10 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 9:39:41 AM	Arch MI	41595301	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 9:39:35 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		

Delete Order Save

6. Click the **Order** button to send the loan data to Arch MI.
7. The **MI Order Status** window will let you know when the request has been processed.



8. The MI Order will appear in the **History** section. Click the **+** option to add documents to be uploaded.



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Loans **121039—Arch NewTest X**
Arch MI Support ( Arch M

Production Lock Compliance Conditions Documents Interfaces Messages

Summary Credit AUS Disclosures Mortgage Insurance

MI Provider	Arch MI	Premium Plan	Deferred Monthly	Rate Quote Number	
Request Type	Non-Delegated Order	Renewal Type	Constant	MI Certificate Number	
Update Password	<input type="checkbox"/>	MI Coverage	12%	Copy MI Data to Loan	<input type="checkbox"/>
Vendor Specific Coverage Requirements	<input type="checkbox"/>	Paid By	Borrower	Message to MI Provider	<div style="border: 1px solid #ccc; height: 40px;"></div>
		MI Program			
		Special Program			
		Refundable	<input type="checkbox"/>		

**Documents** +

Document Name
No Documents Added

**History**

Date/Time	MI Provider	MI Certificate/Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
05/18/2020 5:42:53 PM	Arch MI	45953788	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
05/18/2020 5:42:48 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 10:02:14 AM	Arch MI	41595330	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 10:02:10 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 9:39:41 AM	Arch MI	41595301	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 9:39:35 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		

Delete
Order
Save

9. Place **Checkmark** on documents to be uploaded. Then hit **Select**


**Document Management List** ✕

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Show Active Only 
Stacking Order ▼

<input type="checkbox"/> Type	Description	By	Date & Time	Version
<span style="color: #e67e22;">📁</span> <b>Uncategorized</b>				
<input checked="" type="checkbox"/>	Uncategorized	Calyx:PathRateQuote	11/12/2019 2:08:45 PM	1

Select

10. Click the **Order** button to send documents.



Loans 121039—Arch NewTest X
Arch MI Support ( Arch I

Production
Lock
Compliance
Conditions ↗
Documents ↗
Interfaces
Messages

Summary
Credit
AUS
Disclosures
Mortgage Insurance

MI Provider: Arch MI

Request Type: Non-Delegated Order

Update Password:

Vendor Specific Coverage Requirements:

Premium Plan: Deferred Monthly

Renewal Type: Constant

MI Coverage: 12%

Paid By: Borrower

MI Program:

Special Program:

Refundable:

Rate Quote Number:

MI Certificate Number:

Copy MI Data to Loan:

Message to MI Provider:

**Documents** +

<input type="checkbox"/> Document Name
<input checked="" type="checkbox"/> Calyx:PathRateQuote

**History**

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Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
05/18/2020 5:42:53 PM	Arch MI	45953788	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
05/18/2020 5:42:48 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 10:02:14 AM	Arch MI	41595330	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 10:02:10 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 9:39:41 AM	Arch MI	41595301	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 9:39:35 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		

Delete
Order
Save

11. The **paper clip** icon under the Sent column in the History section will confirm the documents were sent successfully.

History

Date/Time	MI Provider	MI Certificate/ Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	Sent	Received
05/20/2020 4:06:15 PM	Arch MI	45953794	Error	Status Query	Deferred Mont...	Borrower	\$	\$	\$	\$	Invalid User credentials. Please co...	Arch MI Support		
05/18/2020 5:52:31 PM	Arch MI	45953794	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
05/18/2020 5:52:28 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
05/18/2020 5:42:53 PM	Arch MI	45953788	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
05/18/2020 5:42:48 PM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 10:02:14 AM	Arch MI	41595330	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 10:02:10 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		
11/18/2019 9:39:41 AM	Arch MI	41595301	Success	Non-Deleg...	Deferred Mont...	Borrower	\$	\$	\$	\$	Thank you for your Non-Delegated...	Arch MI Support		
11/18/2019 9:39:35 AM	Arch MI		Ordered	Non-Deleg...	Deferred Mont...		\$	\$	\$	\$		Arch MI Support		