

Mortech Marksman User Guide



Add Arch MI to Mortech Marksman

Note: The user completing the configuration must have a security profile of “Administrator” and must have permission to access “Customer Account Settings.”

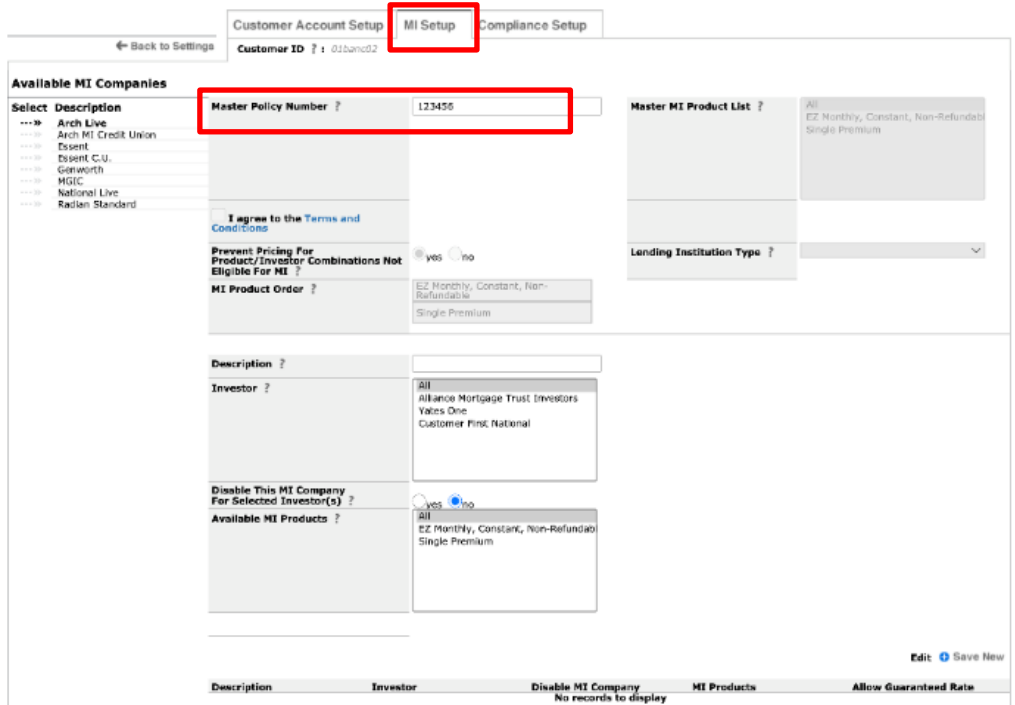
1. **Log in** to Mortech® Marksman®.
2. Go to **Settings > Customer Account Settings > Marksman Settings**.
3. Near the bottom of the page, find **Available MI Companies** and select **Arch MI**.
4. **Save**.

Available MI Companies
(multiple allowed) ?

- Genworth
- MGIC
- Radian Standard
- Arch MI Credit Union
- Essent
- National Live
- Arch Live
- Essent C.U.

5. Within the Marksman Settings screen, scroll to the top of the page and select the **MI Setup** tab.
6. Input the **Master Policy Number (MPN)** provided by Arch MI.
7. **Save**.

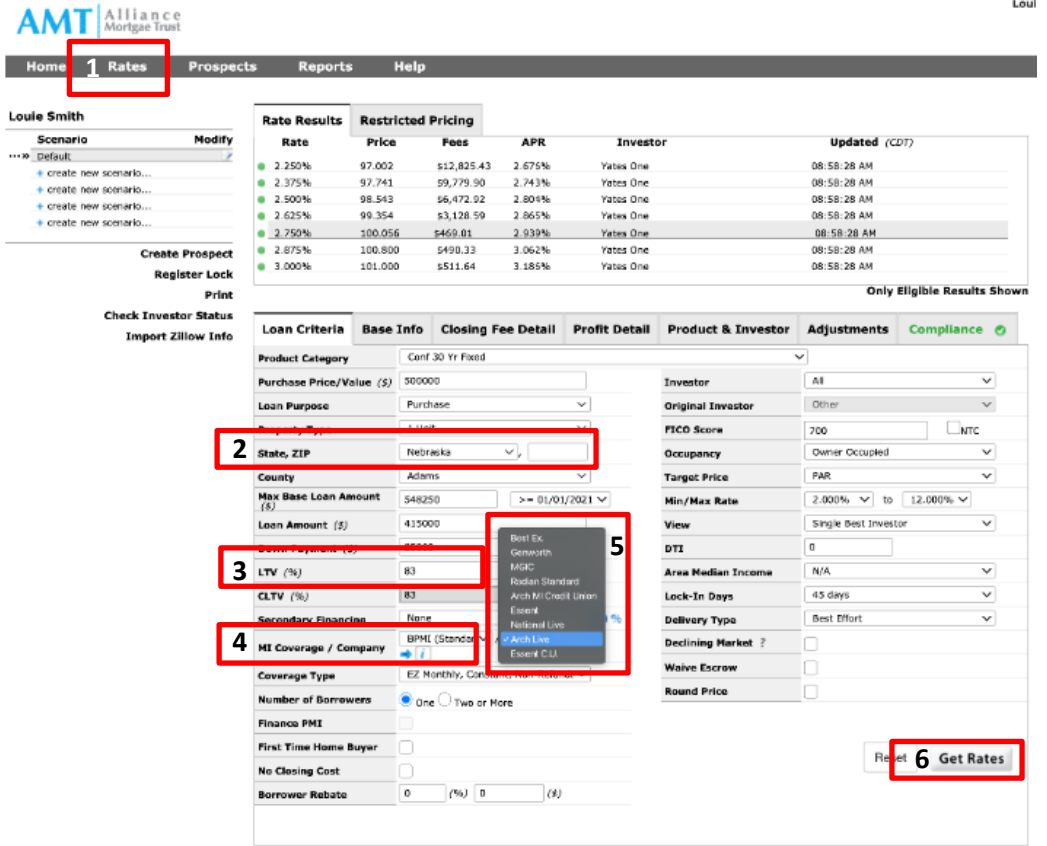
If you do not know your Arch MI Master Policy Number, contact your Arch MI Account Manager or call Arch MI Customer Service at 877-642-4642.



The screenshot shows the 'MI Setup' tab in the 'Customer Account Setup' section. The 'Master Policy Number' field is highlighted with a red box and contains the value '123456'. Other visible fields include 'Master MI Product List' (set to 'All EZ Monthly, Constant, Non-Refundable Single Premium'), 'Lending Institution Type', 'Description', 'Investor', and 'Disable This MI Company For Selected Investor(s)'. A table at the bottom shows columns for 'Description', 'Investor', 'Disable MI Company', 'MI Products', and 'Allow Guaranteed Rate', with 'No records to display' shown.

Get a Rate Quote

1. Select **Rates** from the top navigation menu.
2. Enter property zip code for accurate pricing.
3. To enable the MI Coverage/Company drop-downs, enter an *LTV greater than 80%*.
4. For **MI Coverage**, select either BPMI (RateStarSM pricing) or LPMI.
5. For **MI Company**, select **Arch MI**.
6. Click **Get Rates**.



The screenshot shows the AMT Alliance Mortgage Trust Rates page. The 'Rates' tab is selected in the top navigation menu (1). The page displays a table of Rate Results and a form for entering loan details. The form fields are annotated with numbered callouts:

- 2: State, ZIP (Iowa, 50000)
- 3: LTV (%) (83)
- 4: MI Coverage / Company (BPMI)
- 5: MI Company dropdown menu (Arch MI selected)
- 6: Get Rates button

Rate	Price	Fees	APR	Investor	Updated (CDT)
2.250%	97.002	\$12,825.43	2.675%	Yates One	08:58:28 AM
2.375%	97.741	\$9,779.90	2.743%	Yates One	08:58:28 AM
2.500%	98.543	\$6,472.92	2.804%	Yates One	08:58:28 AM
2.625%	98.354	\$3,128.59	2.865%	Yates One	08:58:28 AM
2.750%	100.056	\$469.81	2.932%	Yates One	08:58:28 AM
2.875%	100.800	\$499.33	3.062%	Yates One	08:58:28 AM
3.000%	101.000	\$511.64	3.185%	Yates One	08:58:28 AM

View Rate Quote Results

1. You will see rates returned on the **Rate Results** section of the page.
2. Click the icon next to **Arch MI**. A pop-up window will show the breakdown of the MI rate returned.
3. From this pop-up, click the download PDF link.
4. A **Rate Quote PDF** will display.

AMT Alliance Mortgage Trust

Home Rates Prospects Reports Help

Louie Smith

Rate Results Restricted Pricing

Rate	Price	Fees	APR	Investor
1.750%	99.731	\$530.55	1.953%	Yates One Financial
1.875%	100.410	\$119.92	2.040%	Alliance Mortgage Trust - Investor
2.000%	101.000	\$127.91	2.165%	Customer First National Wholesale
2.125%	101.000	\$135.91	2.290%	Yates One Financial

Only Eligible Results Shown

1

Loan Criteria Base Info Closing Fee Detail Profit Detail Product & Investor Adjustments Compliance

Product Category: Conf 15 Yr Fixed

Purchase Price/Value (\$): 187500

Loan Purpose: Purchase

Property Type: 1 Unit

State, ZIP: Alabama

County: Autauga

Max Base Loan Amount (\$): 548250

Loan Amount (\$): 155625

Down Payment (\$): 31875

LTV (%): 83

CLTV (%): 83

Secondary Financing: None

MI Coverage / Company: BPMI (Standard) / Arch Live

2

3 Click here to download PDF file for details.

4

Arch MI RATESTAR

BORROWER PAID \$2 MONTHLY

\$23.34 Monthly

Initial Rate: 6.18%

30 Annual Rate: 6.91%

2nd Annual Rate: 6.98%

QUOTE DETAILS

LOAN		PROPERTY	
Loan Purpose	Purchase	Property Value	\$187,500
Loan Amount	\$155,625	Address	
LTV	83.00%	Property City, State	AL
Loan Type	Fixed Rate, Fixed Payment	ZIP Code	36003
Loan Term	150 months	Property Type	1-4 Single Family Detached
Amortization Type	Fully Amortized	Occupancy	Primary Residence
ARM Structure	None		
Loan Program	None	Number of Borrowers	1
Residence Present	None	Borrower's Credit Score	760
ARM Coverage	ARM	Borrower's Payment Ratio	100%
Premium Financed	Yes	Priming DTI	85.00%
		ARM-Insured	No
		Post-Time Administrator	No

5. You may also see the MI rate information by selecting the **Base Info** tab.

AMT Alliance Mortgage Trust

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Rate Results Restricted Pricing

Rate	Price	Fees	APR	Investor	Updated (CDT)
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2.375%	97.741	\$9,779.90	2.743%	Yates One	08:58:28 AM
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3.000%	101.000	\$511.64	3.185%	Yates One	08:58:28 AM

Only Eligible Results Shown

Loan Criteria **Base Info** Closing Fee Detail Profit Detail Product & Investor Adjustments Compliance

Monthly

Principal & Int. --- \$11,694.20

Taxes (\$) ---

Insurance (\$) ---

PMI* (%) 0.230 (\$) 79.54

Total PITI (\$) --- 1773.74

* JPM Initial Estimate Only. Not for GFE Disclosure.

MI Provider: Arch Live

Rate Quote ID: MB4025140500001

Close By: 2021-05-09

Due at Investor: 2021-05-09

View SRP Tables

View Wholesale Rates

Lock-In Days & Rate Expiration Dates

Lock-In Day	Price	APR	Close By	Due at Investor
15 day	100.246	2.939%	2021-04-09	2021-04-09
30 day	100.146	2.939%	2021-04-24	2021-04-24
45 day	100.056	2.939%	2021-05-09	2021-05-09
60 day	99.981	2.940%	2021-05-24	2021-05-24