

Activating MI Certificate in Encompass



This document is intended for lenders who will be activating MI coverage in Encompass®. Only Arch's EZ Monthly (Deferred Monthly) payment is eligible for activation from Encompass.

Select a Loan

- Launch Encompass on your computer.
- **2.** Go to **Pipeline** and select the loan you are working on.

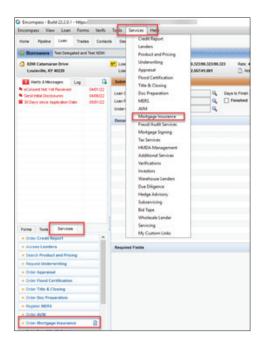
Choose Arch MI

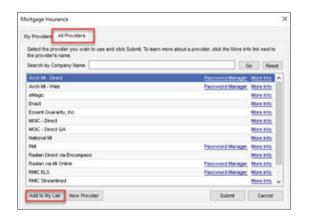
5. Select and click Mortgage Insurance from the Services tab located at the top Menu bar or the Services Tab below.

First-time Users

 From the All Providers tab, select Arch MI-Direct and click the Add to My List button.







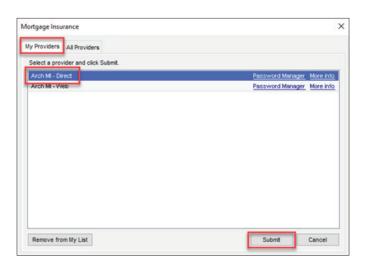


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5. Arch MI-Direct is now saved to the My Providers tab. To continue the order process, select Arch MI-Direct and click the Submit button.

- **6.** The Arch Mortgage Insurance Request page will open.
- Your Master Policy Number, User ID and Password are auto-populated.

Note: Contact your Administrator if any of the above information is missing.







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Activate MI Coverage

- Verify the loan's closing date is entered in Encompass (Field 748) and the date is on or before the current date.
- Verify an approved Certificate exists on the Check Status/View Results tab.
- 3. Click the Activate MI tab.
- Validate the Date Loan Closed and MI Cert Number.
- 5. Click the Activate button.
- 6. A message is displayed indicating that Arch MI received the coverage activation request.
- 7. When transaction is completed, the Activation Status will change to "Request Sent."

