



This document is intended for users activating MI coverage in Encompass Partner Connect™ (EPC). Only MI certificates ordered with Arch MI's EZ Monthly (Deferred Monthly) plan are eligible for activation from EPC.

1. Go to the Pipeline and select the loan to be activated.

ALERTS	MESSAGES	LINKED	LOAN #	BORROWER N...	LOAN AMT	LOAN OFFICER NAME	LOAN PROCESSOR NAME	CURRENT LOAN TEAM MEMBER	LAST FINISHED MILESTONE	NEXT EXPECTED MILESTONE	NEXT EXPEC...
			3	TEST...	Demo Training, D...	360,000...			Started	Processing	3/23/20...
			3	TEST...	Demo Training, D...	360,000...			Started	Processing	3/20/20...

2. Verify that the loan's closing date has been entered and that the date is on or before the current date.

Notifications

- HUD-92900LT FHA Loan Tran...
- Loan Estimate Page 1
- Loan Estimate Page 2
- Loan Estimate Page 3
- Privacy Policy
- Property Information
- RegZ**
- Request for Transcript of Tax
- Self-Employed Income 1084
- Settlement Service Provider List
- State-Specific Disclosure Infor...
- Statement of Disclo...

RegZ

Number of Days (Biweekly, Interim Interest, Classic HEL...)
360

Loan Information

Loan Number	Export	Application Date	Rate Lock Date
TEST250300168		03 / 20 / 2025	MM / DD / YYYY
MERS MIN	MERS MIN	Rate Lock Exp. Date	Document Date
	MOM	MM / DD / YYYY	MM / DD / YYYY
MERS Org ID	Copy from Current loan Lock	Closing Date	Doc Signing Date
		03 / 05 / 2025	MM / DD / YYYY
Late Fee Days	Late Fee Percentage		
15			

3. On the left column, select **Services** and then choose **MI Center**.

TEST250300166 DoNotUse Demo Training

750 Mid-FICO | 230 N. Elm St. East Building 1 Greensboro NC, 27401 | \$400,000.00 Appraised Value | 6.000% Note Rate | Not Locked Lock Status | Conventional Fixed Fixed Rate | \$360,000.00 Total Loan Amount | 31.053 / 34.450 DTI | 90.000 / 90.000 / 90.000 LTV / CLTV / HCLTV | No Cash-Out Refi First | MM/DD/ Est Closin

Notifications

Forms

Documents

Services

- All Services
- MI Center**
- Underwriting Center

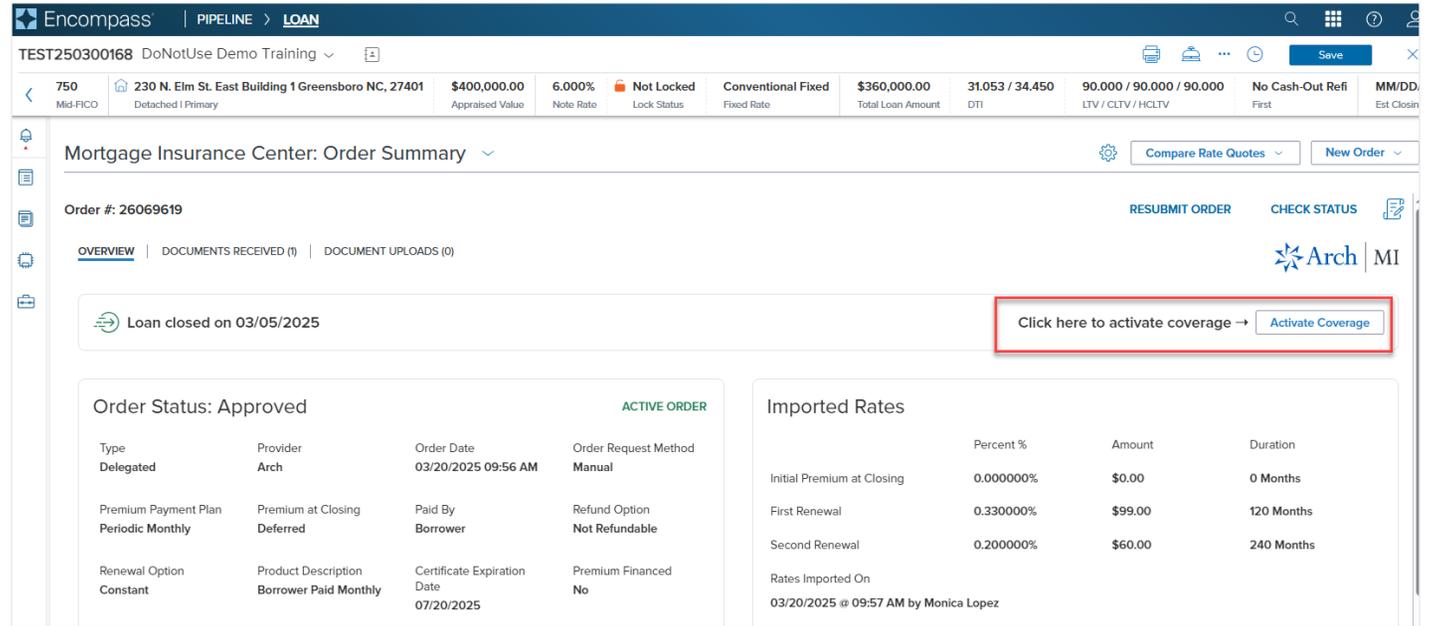
Tools

Application View

Borrower Information	Credit Information & Ordering	Property, Title & Trust
Loan Information	Rate & Registration Information	Employment & Income
Assets, Gifts & Grants	Liabilities	Financial Information - Real Estate

4. The Order Summary page will be displayed. Click the **Activate Coverage** button. If Activate Coverage is unavailable, the loan may not meet eligibility requirements.

5. The message **Activation Response Received** is displayed.



Encompass | PIPELINE > LOAN

TEST250300168 DoNotUse Demo Training

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Mortgage Insurance Center: Order Summary

Order #: 26069619

OVERVIEW | DOCUMENTS RECEIVED (1) | DOCUMENT UPLOADS (0)

Loan closed on 03/05/2025

Click here to activate coverage → [Activate Coverage](#)

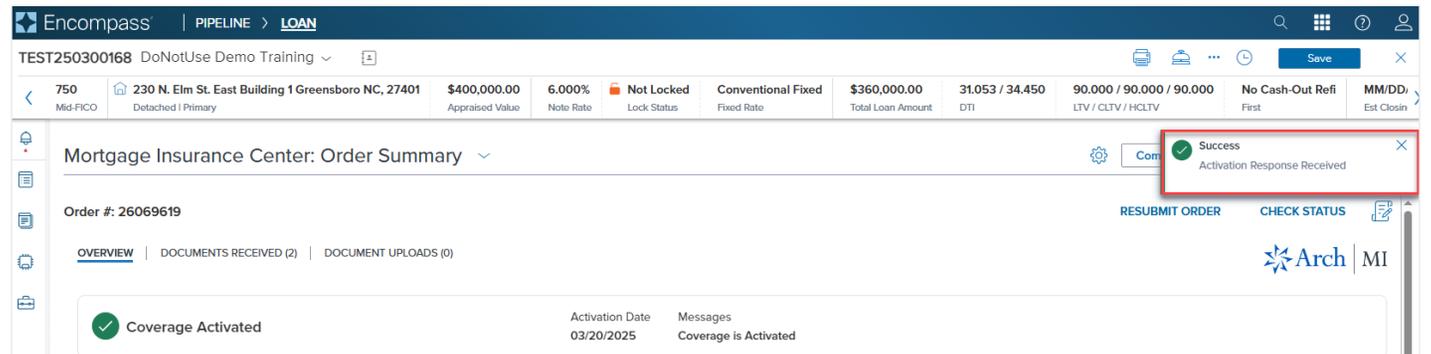
Order Status: Approved **ACTIVE ORDER**

Type	Provider	Order Date	Order Request Method
Delegated	Arch	03/20/2025 09:56 AM	Manual
Premium Payment Plan	Premium at Closing	Paid By	Refund Option
Periodic Monthly	Deferred	Borrower	Not Refundable
Renewal Option	Product Description	Certificate Expiration Date	Premium Financed
Constant	Borrower Paid Monthly	07/20/2025	No

Imported Rates

	Percent %	Amount	Duration
Initial Premium at Closing	0.000000%	\$0.00	0 Months
First Renewal	0.330000%	\$99.00	120 Months
Second Renewal	0.200000%	\$60.00	240 Months

Rates Imported On
03/20/2025 @ 09:57 AM by Monica Lopez



Encompass | PIPELINE > LOAN

TEST250300168 DoNotUse Demo Training

750 Mid-FICO | 230 N. Elm St. East Building 1 Greensboro NC, 27401 | \$400,000.00 Appraised Value | 6.000% Note Rate | Not Locked Lock Status | Conventional Fixed Fixed Rate | \$360,000.00 Total Loan Amount | 31.053 / 34.450 DTI | 90.000 / 90.000 / 90.000 LTV / CLTV / HCLTV | No Cash-Out Refi First | MM/DD Est Closin

Mortgage Insurance Center: Order Summary

Order #: 26069619

OVERVIEW | DOCUMENTS RECEIVED (2) | DOCUMENT UPLOADS (0)

Coverage Activated

Activation Date: 03/20/2025 | Messages: Coverage is Activated

Success
Activation Response Received

6. The order screen will be updated with the Activation Date and a message that the **Coverage is Activated**.

Mortgage Insurance Center: Active Order ⌵ ⚙️ Compare Rate Quotes New Order

Order #: 26069619 RESUBMIT ORDER CHECK STATUS

OVERVIEW | DOCUMENTS RECEIVED (2) | DOCUMENT UPLOADS (0) Arch MI

✔️ Coverage Activated

Activation Date	Messages
03/20/2025	Coverage is Activated

Order Status: Approved ACTIVE ORDER

Type Delegated	Provider Arch	Order Date 03/20/2025 09:56 AM	Order Request Method Manual
Premium Payment Plan Periodic Monthly	Premium at Closing Deferred	Paid By Borrower	Refund Option Not Refundable
Renewal Option Constant	Product Description Borrower Paid Monthly	Certificate Expiration Date 07/20/2025	Premium Financed No

Imported Rates

	Percent %	Amount	Duration
Initial Premium at Closing	0.000000%	\$0.00	0 Months
First Renewal	0.330000%	\$99.00	120 Months
Second Renewal	0.200000%	\$60.00	240 Months

Rates Imported On
03/20/2025 @ 09:58 AM by Monica Lopez